



Update on the METEX NØØVISTA receivership proceedings

Receipt of two takeover offers from the court-appointed administrators

Clermont-Ferrand, 30 April 2024 at 6.00 pm - (FR0004177046), METabolic Explorer (METEX), a leader in industrial fermentation for the production of natural ingredients for the animal feed, cosmetics and biopolymers markets, notes that on 25 March 2024 the Paris Commercial Court granted the application to open receivership proceedings for METEX NØØVISTA, its operating subsidiary with an industrial site in Carling.

As part of these receivership proceedings, the receivers received two takeover offers for the assets and activities of METEX NØØVISTA.

The date of the hearing to examine the takeover offers by the Paris Commercial Court should be known in the next few days.

Investors' attention is drawn to the fact that in the state of the takeover bids, and given the amount of METEX NØØVISTA's liabilities, the proceeds to be received in the event of a favourable decision by the Commercial Court will not allow a payment to METEX NØØVISTA's shareholders and, more generally, to METabolic EXplorer's shareholders.

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About METabolic EXplorer – www.metabolic-explorer.com

Contributing to the ecological transition through innovations for the production by fermentation of functional ingredients used in the manufacture of consumer goods.

Using renewable raw materials, the Group develops and industrialises innovative, competitive industrial fermentation processes as an alternative to petrochemical processes to meet consumers' new societal expectations and the objectives of the energy transition.

Its two industrial units, METEX NØØVISTAGO and METEX NØØVISTA, allow the METEX Group to achieve its ambition of becoming one of the world leaders in functional ingredients produced by fermentation for the formulation of cosmetic products, animal feed, or the synthesis of biopolymers.

Based at the Clermont Limagne technology park, near Clermont-Ferrand, METabolic EXplorer is listed on Euronext in Paris (Compartment B, METEX) and is included in the CAC Small Index.

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